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Our Ref : SEC/TW/USSEC/L315-07cc/fy

Your Ref :

30 October 2007

Exemption No. 82-1617

The U.S. Securities and Exchange Commission
Office of International Corporate Finance
450 Fifth Street, N.W.
Washington, DC 20549
USA
Mailstop: 3-2

BY AIR MAIL



07027897

SUPPL

Dear Sirs,

Hysan Development Company Limited (the "Company"), Exemption No. 82-1617

- Notice of Listing on The Stock Exchange of Hong Kong Limited – U.S.\$1,000,000,000 Medium Term Note Programme of Hysan (MTN) Limited, which is unconditionally and irrevocably guaranteed by the Company

We, a company incorporated in Hong Kong, furnish a copy of each of the following documents dated 29 October 2007 regarding the subject matter for your records:-

1. a formal notice regarding the captioned matter published on the website of Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk and on the website of the Company at www.hysan.com.hk; and
2. a notification announcement published in the newspapers notifying the publication of the notice as mentioned in item 1 above.

Yours faithfully,
For and on behalf of
HYSAN DEVELOPMENT COMPANY LIMITED

PROCESSED

NOV 19 2007

THOMSON
FINANCIAL

Terese Wong
Head of Legal & Secretarial Services

Enc.

TW/PLS

11/14

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This advertisement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



HYSAN (MTN) LIMITED

(incorporated with limited liability in British Virgin Islands)

unconditionally and irrevocably guaranteed by

HYSAN DEVELOPMENT COMPANY LIMITED

希慎興業有限公司

*(Incorporated under Hong Kong Companies Ordinance, Cap. 32 with limited liability)
(Stock Code: 00014)*

**U.S.\$1,000,000,000
MEDIUM TERM NOTE PROGRAMME**

Arrangers

MERRILL LYNCH INTERNATIONAL

**MORGAN STANLEY & CO.
INTERNATIONAL PLC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 Medium Term Note Programme (the "Programme") and any notes issued thereunder within 12 months after 1 November 2007, as described in the Offering Circular to be dated 1 November 2007. The listing of the Programme is expected to become effective on or about 1 November 2007.

As at the date of this notice, the Board of Directors of Hysan Development Company Limited comprises (Chairman) Peter Ting Chang Lee; (Independent non-executive Deputy Chairman) Sir David Akers-Jones; (Independent non-executive Directors) Tom Behrens-Sorensen and Dr. Geoffrey Meou-tsen Yeh; (Non-executive Directors) Fa-kuang Hu, Hans Michael Jebsen, Anthony Hsien Pin Lee, Chien Lee, Dr. Deanna Ruth Tak Yung Rudgard; and (Executive Director) Pauline Wah Ling Yu Wong and the Board of Directors of Hysan (MTN) Limited comprises Peter Ting Chang Lee, Pauline Wah Ling Yu Wong and Tin For Tsang.

By Order of the Board of
Hysan Development Company Limited & Hysan (MTN) Limited
Wendy W.Y. Yung
Company Secretary

Hong Kong, 29 October 2007



**Hysan Development
Company Limited**
希慎興業有限公司

*(Incorporated under Hong Kong
Companies Ordinance, Cap. 32,
with limited liability)*
(Stock Code: 00014)

Hysan (MTN) Limited

*(Incorporated with limited liability
in British Virgin Islands)*

NOTIFICATION
Formal Notice

**Notice of Listing on The Stock Exchange of Hong Kong Limited
U.S.\$1,000,000,000 Medium Term Note Programme
of Hysan (MTN) Limited,
which is unconditionally and irrevocably guaranteed by
Hysan Development Company Limited**

A notice of Hysan Development Company Limited ("Hysan Development") and Hysan (MTN) Limited dated 29 October 2007 containing details of the subject matter is available for viewing on the website of Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk under "Latest Listed Company Information" and at the website of Hysan Development at [www.hysan.com.hk/eng/cm\\$doc/announcement_c/e_Formal%20Notice%20\(29.10.07\).pdf](http://www.hysan.com.hk/eng/cm$doc/announcement_c/e_Formal%20Notice%20(29.10.07).pdf).

This notification merely serves to advise investors of the subject matter and of the publication of the notice on the above websites. *This notification does not contain information upon which an investment decision should be based and should not be relied upon by investors for such purpose.* Investors should refer to the notice for details of the subject matter.

The notice is available for inspection to the public at no charge at Hysan Development's registered office at 49/F., The Lee Gardens, 33 Hysan Avenue, Hong Kong from 9:00 a.m. to 1:00 p.m. and from 2:00 p.m. to 5:30 p.m., Mondays to Fridays, from today until 12 November 2007. Copies will be provided upon request at no cost.

By Order of the Board of
**Hysan Development Company Limited
& Hysan (MTN) Limited -**
Wendy W.Y. Yung
Company Secretary

Hong Kong, 29 October 2007

END